

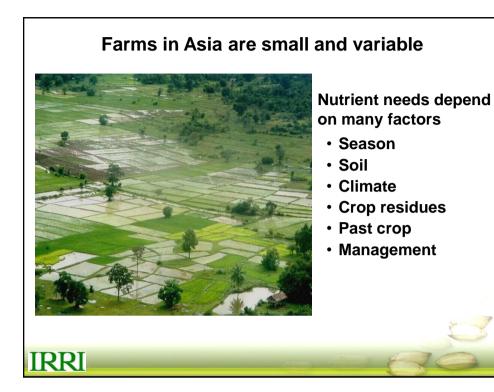
Nutrient Management in Rice - Past, Present, Future -

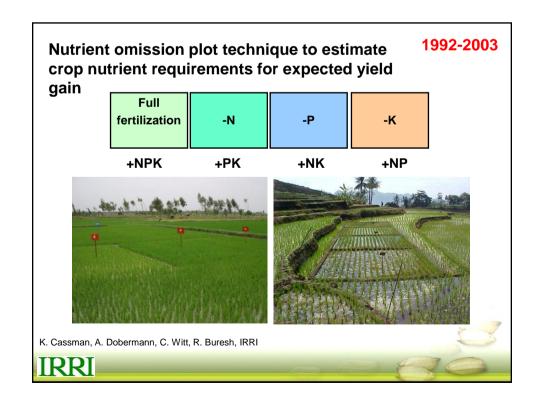
Achim Dobermann
IFA Crossroads Asia-Pacific, Manila
30 October 2012

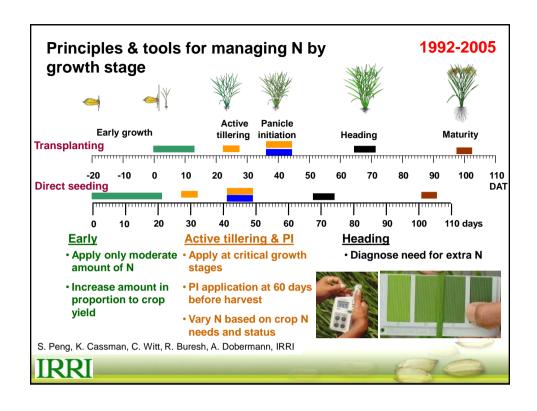
IRRI

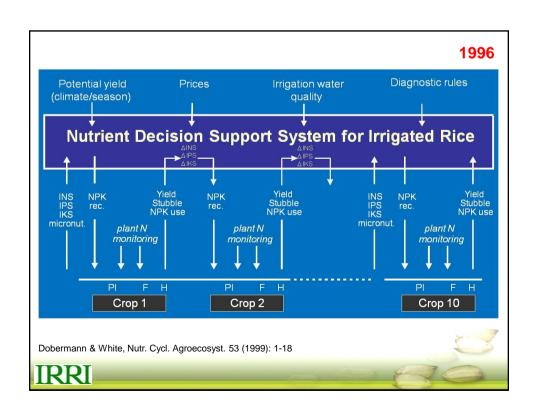
Site-specific nutrient management Mega trends New opportunities

IRRI

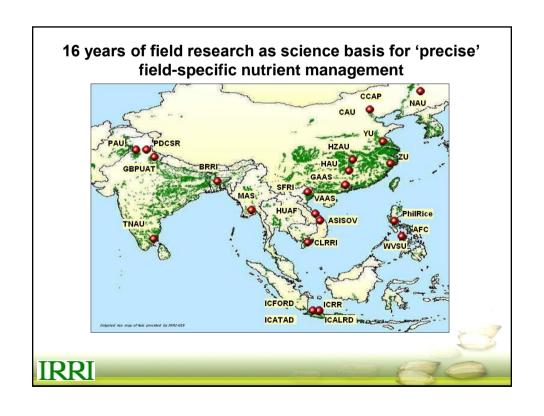






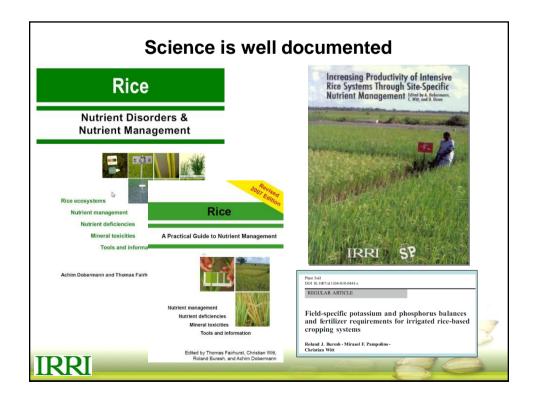




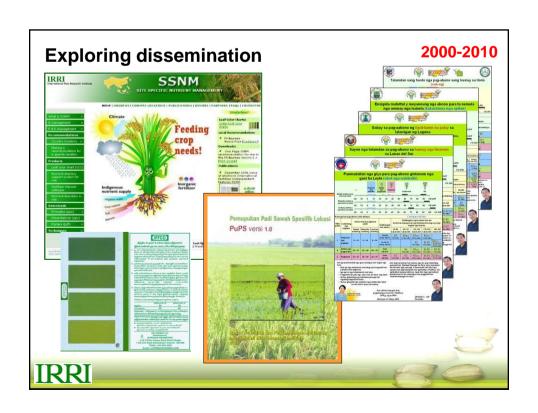


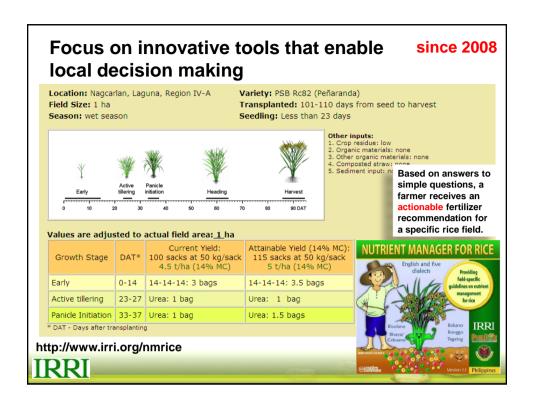
10-20% more yield
30-50% less N losses
Less fossil fuel
Less N₂O emissions
Less water pollution
Less pests
At least 10% more profit

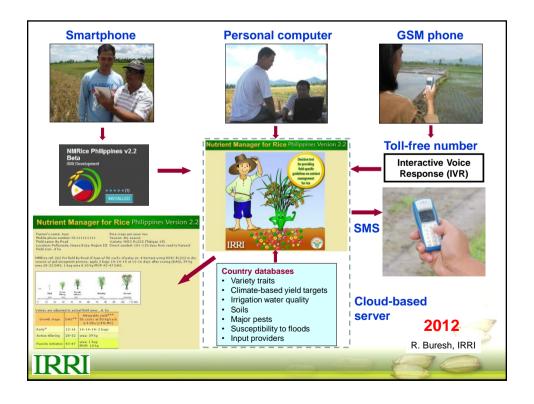


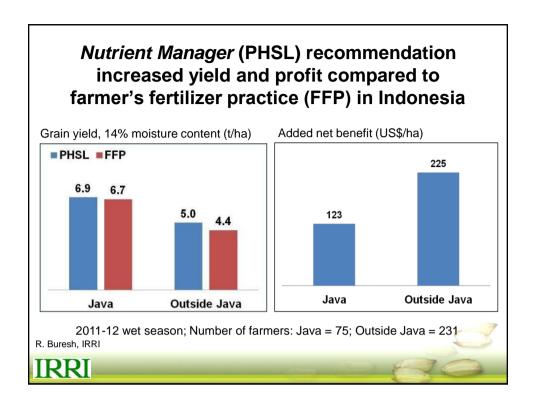


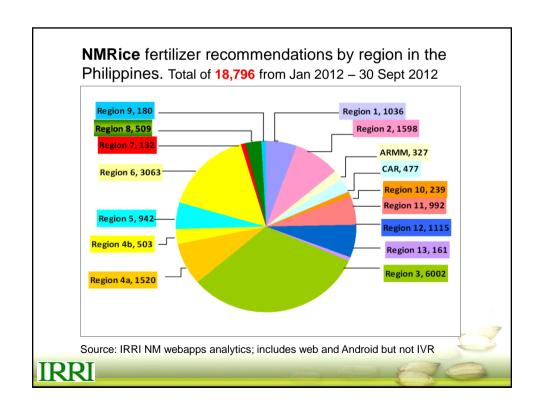


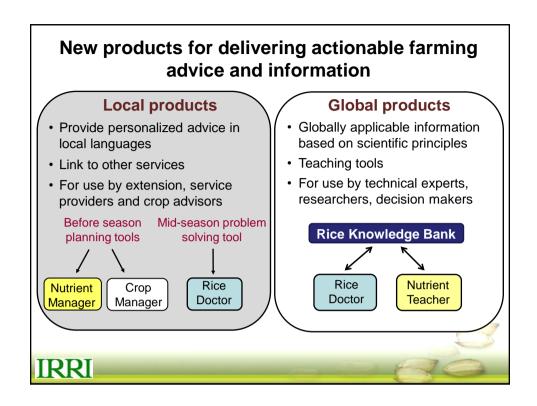


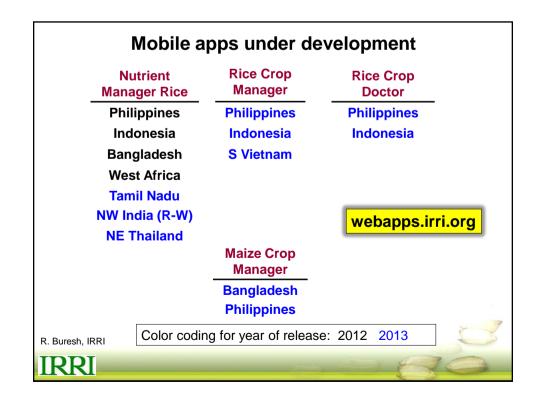


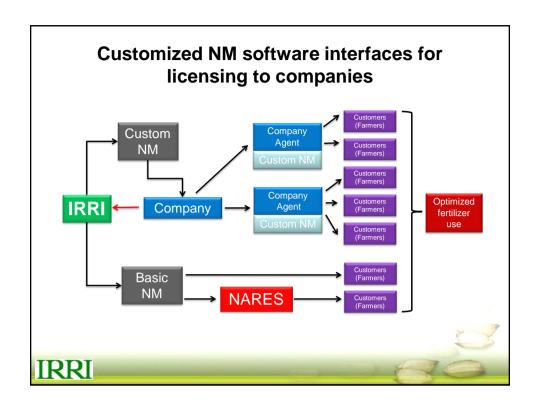


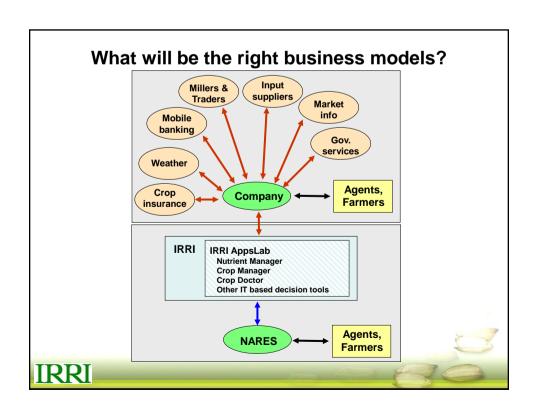




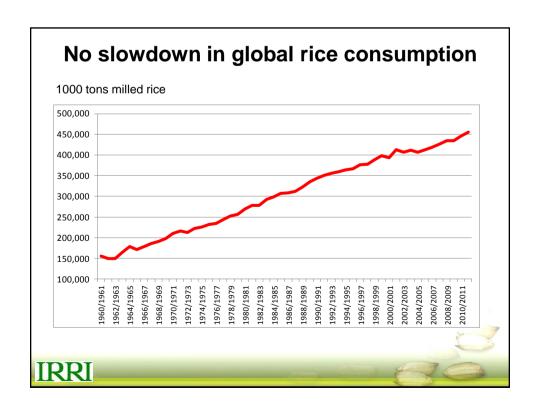


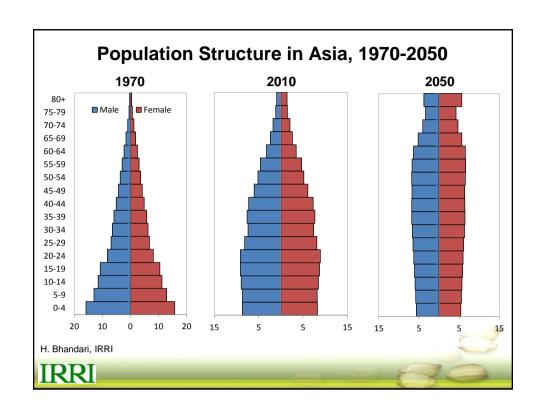


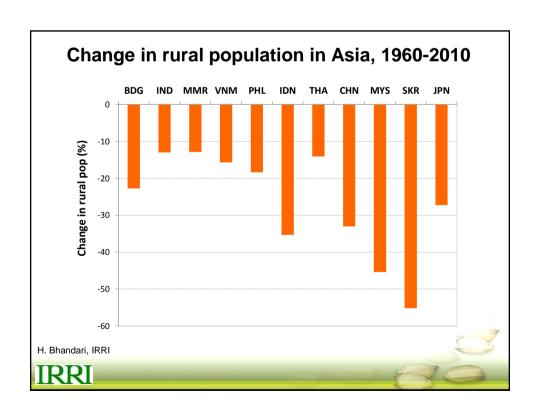




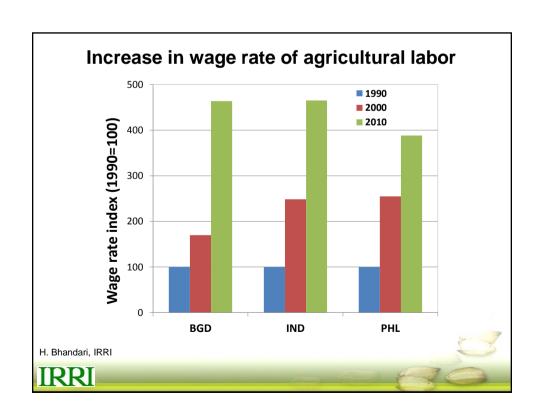


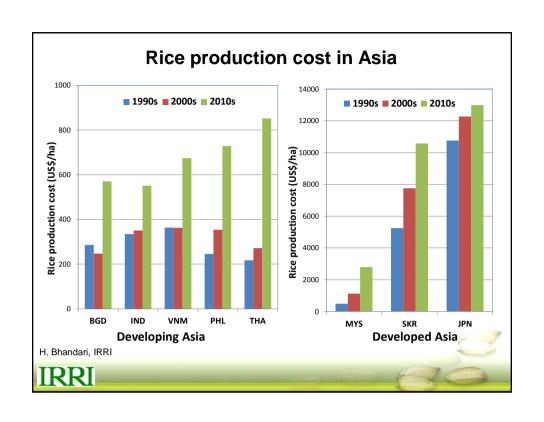


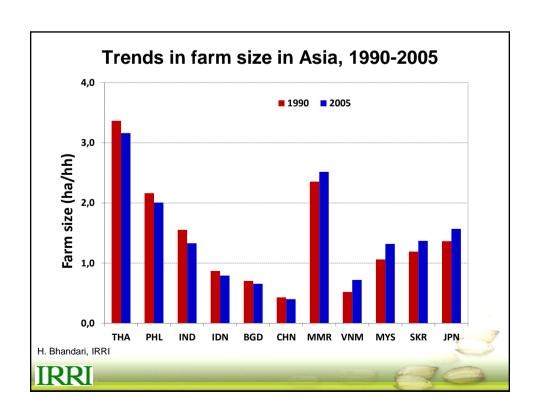




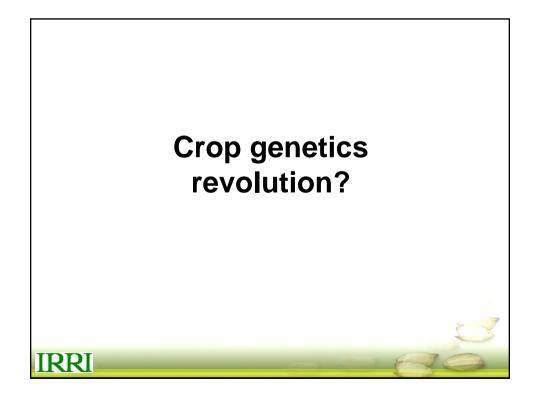


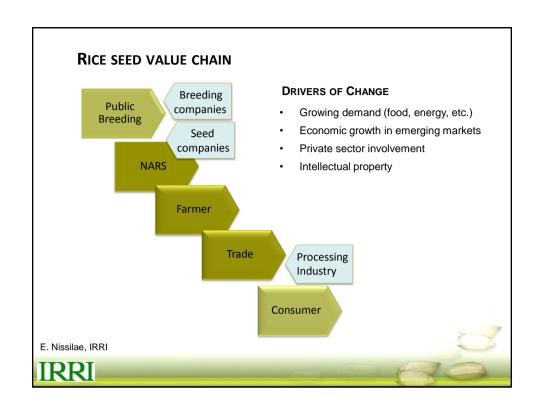


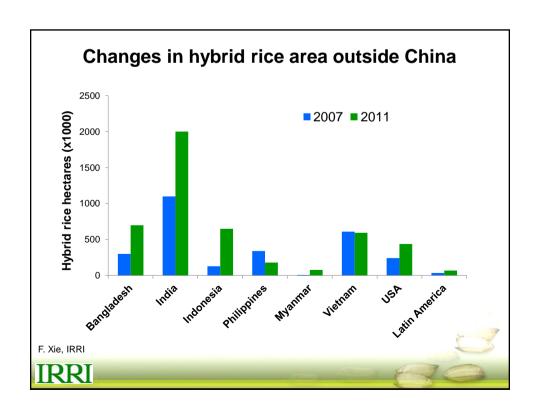


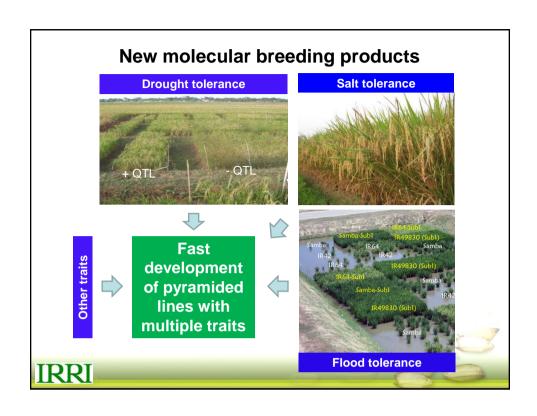


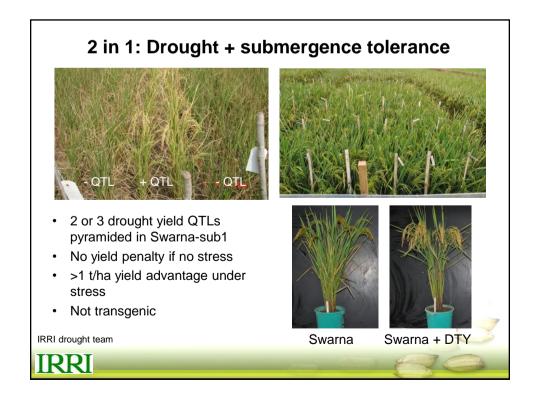


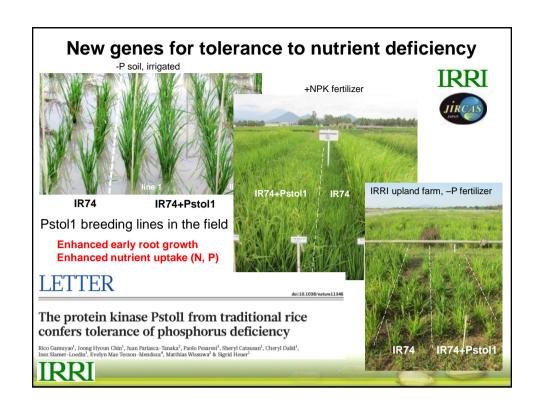


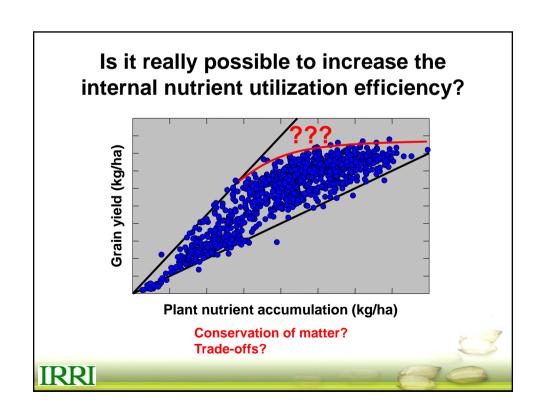








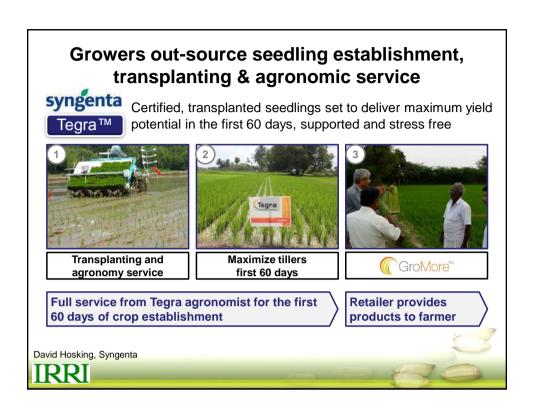


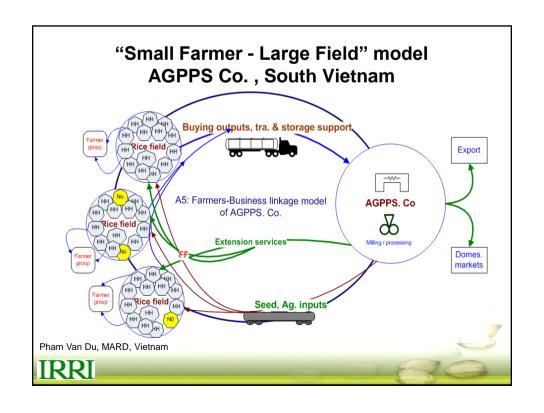


Mechanized systems & integrated value chains

IRRI



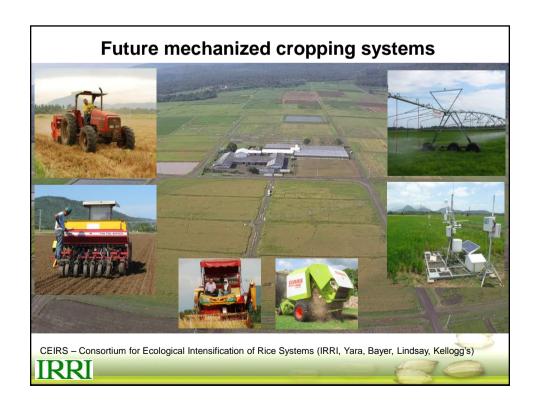












Who will invest more in R&D?

• IRRI:

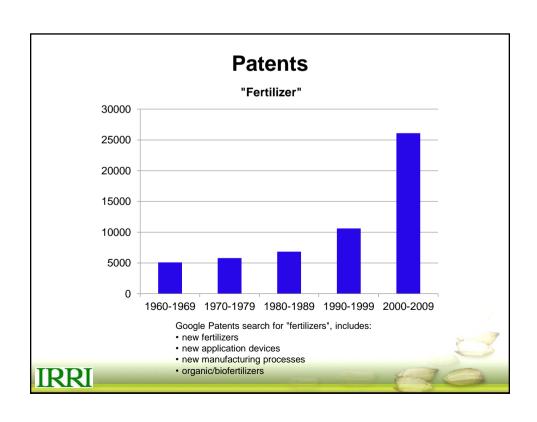
Total annual budget: ~85 million US\$NM-related R&D: ~2 million US\$

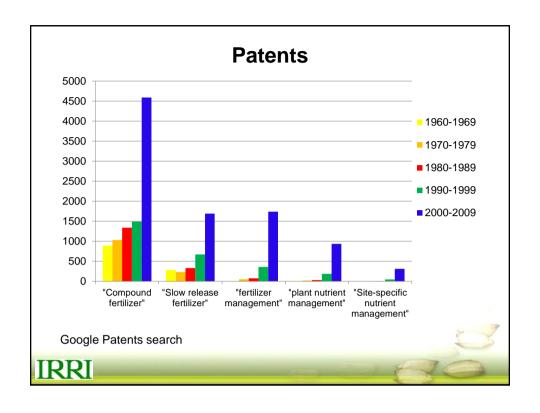
 Technology & life sciences companies, Syngenta, Bayer, Monsanto,....:

>15% of revenue

• Fertilizer industry: ???

IRRI





Innovation opportunities

- Nitrogen
 - Raising NUE as integral part of business models
 - Genetic engineering: nitrogen-fixing rice
- Digital agriculture services
 - ICT tools and new business models for those
 - Young professional agronomists and scientists
- Ecological intensification/future systems
 - NM technology for mechanized systems (DSR, GAP, etc.)
- Truly smart fertilizers
 - Breakthroughs that are equivalent to Bt or RR corn
- Soil and crop diagnostics
 - Capitalize on the revolutions in genomics, IT, physics, biology, chemistry, material sciences



